

Meghmani Finechem Limited

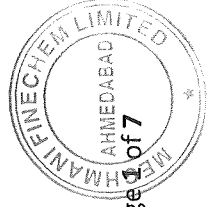
ANNEXURE I

Format to be submitted by listed entity on quarterly basis

1. Name of Listed Entity - Meghmani Finechem Limited
2. Quarter Ending - As on the date of listing application
 - i. Composition of Board of Director

Title (Mr./Mrs.)	Name of the Director	DIN	PAN	Category (Chairperson/Executive/Non-Executive/Independent/Nominee)	Initial Date of Appointment	Date of Appointment	Date of Cessation	Tenure	Date of Birth	No. of Directorship in listed entities including this listed entity	No of Independent Directorship in listed entities including this listed entity	No of memberships in Audit/ Stakeholder Committee (s) including this listed entity	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity
Mr.	Maulik Jayantibhai Patel	02006947	AFZPP4108A	C,ED	10.05.2016	01.04.2017	-	-	27.09.1981	1	-	-	-
Mr.	Kaushal Ashishbhai Soparkar	01998162	ANZPS7266G	ED, MD	10.05.2016	01.04.2017	-	-	14.10.1983	1	-	-	-
Mr.	Ankit Natwarlal Patel	02180007	AKGPP0621G	ED	10.05.2016	01.04.2017	-	-	01.10.1985	1	-	-	-
Mr.	Karana Rameshbhai Patel	01727321	AGPPP8170M	ED	10.05.2016	01.04.2017	-	-	26.08.1981	1	-	-	-
Mr.	Darshan Anandbhai Patel	02047676	ARVPP1234D	ED	10.05.2016	01.04.2017	-	-	25.04.1987	1	-	-	-
Mr.	Balkrishna Thakkar	00430220	AAGPT9505M	ID	25.03.2009	15.07.2016	-	1	13.10.1946	1	-	-	-
Ms.	Nirali Bhavin Parikh	05309425	AUGPP0016R	ID	20.07.2015	01.08.2020	-	1	13.09.1982	1	-	-	-
Mr.	Manubhai Khodidas Patel	00132045	AAMPP1647E	ID	15.07.2017	-	-	1	06.11.1950	2	-	-	-
Mr.	Sanjay Asher												
Mr.	Kanubhai Shakarabhai Patel	00008221	ADQPA0146C	ID	20.05.2021	-	-	1	11.11.1963	8	7	Audit - 6 Stakeholder - 2	Audit - 3 Stakeholder - 2
Mr.	Raju Swamy	00008395	ANZPS7266G	ID	20.05.2021	-	-	1	03.05.1957	1	-	-	-
Mr.		03032679	AEDPS8651N	ID	20.05.2021	-	-	1	01.11.1942	1	-	-	-

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Meghmani Finechem Limited

Company Remarks	
Whether Permanent chairperson appointed	Yes
Whether Chairperson is related to MD or CEO	Yes

ii. Composition of Committees

Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category(Chairperson /Executive/ Non- Executive/ independent / Nominee)	Date of Appointment	Date of cessation
Audit Committee	Yes	Manubhai Khodidas Patel	Chairperson and Independent Director	July 15, 2017	-
		Kanubhai Patel	Independent Director	May 20, 2021	-
		Nirali Parikh	Independent Director	May 20, 2021	-
		Maulik Patel	Independent Director	May 20, 2021	-
		Kaushal Soparkar	Managing Director	April 1, 2017	-
Nomination & Remuneration Committee	Yes	Manubhai Khodidas Patel	Chairperson & Independent Director	July 15, 2017	-
		Sanjay Asher	Independent Director	May 20, 2021	-
		Nirali Parikh	Independent Director	May 20, 2021	-
Stakeholders Relationship Committee	Yes	Manubhai Khodidas Patel	Chairperson & Independent Director	May 20, 2021	-
		Nirali Parikh	Independent Director	May 20, 2021	-
		Maulik Jayantibhai Patel	Managing Director	May 20, 2021	-

iii. Meeting of Board of Directors

Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of quorum met	Number of directors present	Number of independent directors present	Maximum gap between any two consecutive (in number of days)
02.02.2021	20.05.2021	Yes	8	3	107



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iv. Meeting of Committees

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)	Number of directors present	Number of independent directors present	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meetings in number of days
Audit Committee	Yes	3	2	20.05.2021	107 days
Audit Committee	Yes	3	2	02.02.2021	
Stakeholder Relationship Committee	Yes	-	-	-	-
Nomination and Remuneration Committee	Yes	3	2	20.05.2021	-

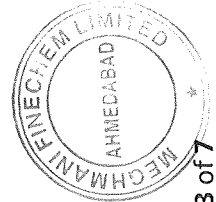
v. Related Party Transactions

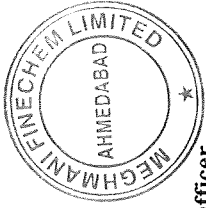
Subject	Compliance status (Yes/No/NA)
Whether prior approval of audit committee obtained	Yes
Whether shareholder approval obtained for material RPT	NA
Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee	Yes

vi. Affirmations

1. The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015. - **Yes**
2. The composition of the following committees is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015
 - a. Audit Committee - **Yes**
 - b. Nomination & remuneration committee - **Yes**
 - c. Stakeholders relationship committee - **Yes**
 - d. Risk management committee (applicable to the top 100 listed entities) - **Not applicable**
3. The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. - **Yes**
4. The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.- **Yes**
5. a. This report and/or the report submitted in the previous quarter has been placed before Board of Directors. - **Yes**
 b. Any comments/observations/advice of Board of Directors may be mentioned here: **No**

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For, Meghmani Finechem Limited

K. D. Mehta

K. D. Mehta
Company Secretary and Compliance Officer

*Note: Our Company is an unlisted company and is seeking listing on the Stock Exchanges pursuant to the Scheme. Accordingly, the provisions of SEBI LODR Regulations, to extent applicable, have been complied with and will be complied with upon listing of equity shares of the Company on Stock Exchanges.

Annexure II - Format to be submitted by listed entity at the end of the financial year (for the whole of financial year)

I. Disclosure on website in terms of SEBI Listing Regulations

Subject	Compliance status (Yes/No/NA)	If Yes provide link to website. If No / NA provide reasons
As per regulation 46(2) of the SEBI Listing Regulations:		
Details of business	Yes	http://www.meghmanifinechem.com
Terms and conditions of appointment of independent directors	Yes	http://www.meghmanifinechem.com
Composition of various committees of board of directors	Yes	http://www.meghmanifinechem.com
Code of conduct of board of directors and senior management personnel	Yes	http://www.meghmanifinechem.com
Details of establishment of vigil mechanism/ Whistle Blower policy	Yes	http://www.meghmanifinechem.com
Criteria of making payments to non-executive directors	Yes	http://www.meghmanifinechem.com
Policy on dealing with related party transactions	Yes	http://www.meghmanifinechem.com
Policy for determining 'material' subsidiaries	Yes	http://www.meghmanifinechem.com
Details of familiarization programmes imparted to independent directors	Yes	http://www.meghmanifinechem.com
Email address for grievance redressal and other relevant details	Yes	http://www.meghmanifinechem.com
Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances	Yes	http://www.meghmanifinechem.com
Financial results	Yes	http://www.meghmanifinechem.com
Shareholding pattern	Yes	http://www.meghmanifinechem.com
Details of agreements entered into with the media companies and/or their associates	N.A.	http://www.meghmanifinechem.com
New name and the old name of the listed entity	N.A.	http://www.meghmanifinechem.com
Advertisements as per regulation 47 (1)	N.A. Noted for compliance	http://www.meghmanifinechem.com

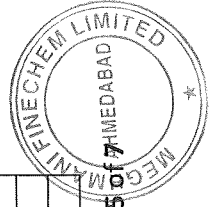
K. D. Mehta

Meghmani Finechem Limited

Subject	Compliance status (Yes/No/NA)	If Yes provide link to website. If No / NA provide reasons
Credit rating or revision in credit rating obtained by the entity for all its outstanding instruments	Yes	http://www.meghmanifinechem.com
Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year	Yes	http://www.meghmanifinechem.com
As per other regulation of the SEBI Listing Regulations:		
Whether company has provided information under separate section on its website as per Regulation 46(2)	Yes	http://www.meghmanifinechem.com
Materiality Policy as per Regulation 30	Yes	http://www.meghmanifinechem.com
Dividend Distribution policy as per Regulation 43A (as applicable)	N.A.	
It is certified that these contents on the website of the Company are correct.		

II. Annual Affirmations

Particulars	Regulation Number	Compliance status* (Yes/No/NA)
Independent director(s) have been appointed in terms of specified criteria of 'independence' and/or 'eligibility'	16(1)(b) & 25(6)	Yes
Board composition	17(1), 17(1A) & 17(1B)	Yes
Meeting of Board of directors	17(2)	Yes
Quorum of board meeting	17(2A)	Yes
Review of Compliance Reports	17(3)	Yes
Plans for orderly succession for appointments	17(4)	Yes
Code of Conduct	17(5)	Yes
Fees/compensation	17(6)	Yes
Minimum Information	17(7)	Yes
Compliance Certificate	17(8)	Yes
Risk Assessment & Management	17(9)	Yes
Performance Evaluation of Independent Directors	17(10)	Yes
Recommendation of board	17(11)	Yes
Maximum number of directorship	17A	Yes
Composition of Audit Committee	18(1)	Yes
Meeting of Audit Committee	18(2)	Yes
Composition of nomination & remuneration committee	19(1) & (2)	Yes
Quorum of Nomination and Remuneration Committee meeting	19(2A)	Yes
Meeting of Nomination and Remuneration Committee	19(3A)	Yes
Composition of Stakeholder Relationship Committee	20(1), (2) & (2A)	Yes
Meeting of Stakeholder Relationship Committee	20(3A)	Yes



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Meghmani Finechem Limited

Particulars	Regulation Number	Compliance status* (Yes/No/NA)
Composition and role of risk management committee	21(1),(2),(3),(4)	NA
Meeting of Risk Management Committee	21(3A)	NA
Vigil Mechanism	22	Yes
Policy for related party Transaction	23(1),(5),(6),(7) & (8)	Yes
Prior or Omnibus approval of Audit Committee for all related party transactions	23(2), (3)	Yes
Approval for material related party transactions	23(4)	Yes
Disclosure of related party transactions on consolidated basis	23(9)	Yes
Composition of Board of Directors of unlisted material Subsidiary	24(1)	NA
Other Corporate Governance requirements with respect to subsidiary of listed entity	24(2),(3),(4),(5) & (6)	Yes
Annual Secretarial Compliance Report	24A	Yes
Alternate Director to Independent Director	25(1)	NA
Maximum Tenure	25(2)	Yes
Meeting of independent directors	25(3) & (4)	Yes
Familiarization of independent directors	25(7)	Yes
Declaration from Independent Director	25(8) & (9)	Yes
Directors and Officers insurance	25(10)	Yes
Memberships in Committees	26(1)	Yes
Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel	26(3)	Yes
Disclosure of Shareholding by Non-Executive Directors	26(4)	Yes
Policy with respect to Obligations of directors and senior management	26(2) & 26(5)	Yes

III. Affirmation

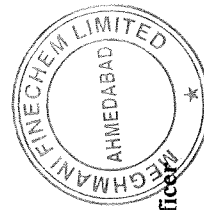
The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied.

*Note: Our Company is an unlisted company and is seeking listing on the Stock Exchanges pursuant to the Scheme. Accordingly, the provisions of SEBI LODR Regulations, to extent applicable, have been complied with and will be complied with upon listing of equity shares of the Company on Stock Exchanges.

For, Meghmani Finechem Limited



K. D. Mehta
Company Secretary and Compliance Officer



Meghmani Finechem Limited

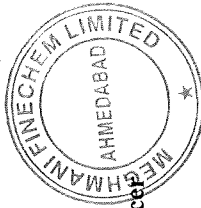
Annexure III - Format to be submitted by listed entity at the end of 6 months after end of financial year along with the second quarter's report of next financial year

Affirmations

Particulars	Regulation Number	Compliance status (Yes/No/NA)*
Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, business responsibility report displayed on website	46(2)	Yes
Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	Yes
Presence of Chairperson of the nomination and remuneration committee at the annual general meeting	19(3)	Yes
Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting	20(3)	Yes
Whether "Corporate Governance Report" disclosed in Annual Report	34(3) read with para C of Schedule V	Yes

**Note: Our Company is an unlisted company and is seeking listing on the Stock Exchanges pursuant to the Scheme. Accordingly, the provisions of SEBI LODR Regulations, to extent applicable, has been complied with and will be complied with upon listing of equity shares of the Company on Stock Exchanges.*

For, Meghmani Finechem Limited,



K. D. Mehta
K. D. Mehta
Company Secretary and Compliance Officer

Date: 20.05.2021