

## National Stock Exchange of India

### Circular

Department: LISTING	
Download Ref No: NSE/CML/49304	Date: August 16, 2021
Circular Ref. No: 0887/2021	

To All Members,

**Sub: Listing of Equity Shares of Meghmani Finechem Limited pursuant to Composite Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 18, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 18, 2021

For and on behalf of  
National Stock Exchange of India Limited

Harshad Dharod  
Manager

<b>Toll Free No</b>
18002660058

**Annexure**
**1. Meghmani Finechem Limited**

Symbol	MFL
Name of the Company	Meghmani Finechem Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE071N01016
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	41550158
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

<p><b>Registered Office Address:</b>  <b>Meghmani Finechem Limited</b>                  Plot No.CH1/CH2, GIDC Industrial Estate,                  Dahej, Taluka - Vagara,                  Bharuch - 392 130, Gujarat.                  Tel.: +91 (635) -9953661/62/63/64/65</p> <p><b>Corporate Office Address:</b>                  Meghmani House,                  Behind Safal Profitaire, Corporate Road,                  Near Auda Garden, Prahlad Nagar,                  Ahmedabad – 380 015.                  Tel.: +91 (79) 7176100 / 29709600</p> <p><b>Contact Person:</b> Mr. Kamlesh Mehta  <b>Website:</b> www.meghmanifinechem.com  <b>Email id:</b> kamlesh.mehta@meghmani.com</p>	<p><b>Address of the Registrar and Share Transfer Agent:</b>  <b>Link Intime India Private Limited</b>                  506-508, ABC-1 (Amarnath Business Centre -1),                  Behind Gala Business Centre,                  Ellisbridge, Ahmedabad –380006.</p> <p><b>Contact Person:</b> Mr. Nilesh Dalwadi  <b>Website:</b> www.linkintime.co.in  <b>Email id:</b> ahmedabad@linkintime.co.in</p>
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**The brief particulars of the Composite Scheme of Arrangement are as mentioned below:**

- a) The National Company Law Tribunal, Ahmedabad Bench vide its order dated May 03, 2021 has approved the Composite Scheme of Arrangement between Meghmani Organics Limited (“Transferor Company”), Meghmani Organics Limited (formerly known as Meghmani Organochem Limited) (“Resulting Company”) and Meghmani Finechem Limited (“Transferee Company”) and their respective shareholders and creditors.
- b) Appointed Date: April 01, 2020
- c) Effective Date: May 10, 2021
- d) Date of Allotment: May 20, 2021
- e) The National Company Law Tribunal, Ahmedabad Bench vide its order dated May 03, 2021 has approved the Composite Scheme of Arrangement between Meghmani Organics Limited (“Transferor Company”), Meghmani Organics Limited (formerly known as Meghmani Organochem Limited) (“Resulting Company”) and Meghmani Finechem Limited (“Transferee Company”) and their respective shareholders and creditors.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income Tax Act, 1961, the remaining business undertaking (after demerger of Agrochemical and Pigment undertaking of the Demerged Company) of the Demerged Company has been transferred to and vested with the Transferee Company with the Appointed Date of April 1, 2020.

The scheme also provided for change of terms of Optionally Convertible Redeemable Preference Shares (OCRPS) issued by Meghmani Finechem Limited (“Transferee Company”).

Upon amalgamation of the remaining business undertaking of Meghmani Organics Limited (“Transferor Company”) with Meghmani Finechem Limited (“Transferee Company”), the Transferee Company issued and allotted equity shares to the shareholders of Transferor Company in the following ratio:

“94 (Ninety-Four) fully paid-up equity shares of the Transferee Company of the face value of Rs. 10/- each were issued and allotted, at par as fully paid up to the equity shareholders of the Transferor Company (including to Depository Bank who held shares on behalf of the SDS holders) for every 1000 (One Thousand) equity shares of Re. 1/- each held by the shareholders of the Transferor Company, as on the Record Date.”

2,35,45,985 equity shares held by the Transferor Company in Transferee Company stood cancelled upon Composite Scheme of Arrangement being effective.

**Annexure I**
**Meghmani Finechem Limited**

<b>No. of Equity Shares</b>	<b>Distinctive Nos.</b>		<b>Lock-in upto date</b>
	<b>From</b>	<b>To</b>	
<b>Fully Paid-up</b>			
9337096	34566886*	43903981	21-Aug-2022
8310033	43903982	52214014	21-Aug-2024
23903029	75760000**	99663028	Free
<b>41550158</b>	<b>Total</b>		

\* Cancellation of 3,45,66,885 equity shares pursuant to Composite Scheme of Arrangement with Meghmani Agro Private Limited and Meghmani Organics Limited.

\*\* Cancellation of 2,35,45,985 equity shares pursuant to Composite Scheme of Arrangement between Meghmani Organics Limited, Meghmani Organics Limited (formerly known as Meghmani Organochem Limited) and Meghmani Finechem Limited.



## NOTICES

Notice No.	20210816-29	Notice Date	16 Aug 2021
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Meghmani Finechem Limited.		
Attachments	<a href="#">Annexure - I.pdf</a> ;		
Content			

Trading Members of the Exchange are hereby informed that effective from Wednesday, August 18, 2021, the equity shares of Meghmani Finechem Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

**Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Meghmani Finechem Limited		
Registered Office	:	CH/1, CH/2, GIDC Industrial Estate, Dahej, Tal. Vagra, Bharuch, Gujarat - 392130.		
Corporate Office	:	"Meghmani House", Behind Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad - 380015.		
	:	Tel: +91 79 71761000, 29709600		
	:	Fax: +91 79 29709605		
	:	Email Id: <a href="mailto:info@meghmanifinechem.com">info@meghmanifinechem.com</a> <a href="mailto:kamlesh.mehta@meghmani.com">kamlesh.mehta@meghmani.com</a>		
	:	Website: <a href="http://www.meghmanifinechem.com">www.meghmanifinechem.com</a>		
Company Secretary & Compliance Officer	:	Mr. Kamlesh Mehta		
	:	Tel: +91 79 71761000		
	:	Mob. No: +91 9825005768		
	:	Email ID: <a href="mailto:kamlesh.mehta@meghmani.com">kamlesh.mehta@meghmani.com</a>		
Securities	:	4,15,50,158 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement.		
Distinctive numbers	:	34566886 – 52214014 & 75760000 – 99663028		
Scrip Code	:	543332		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 10/- each fully paid		
Scrip ID on BOLT System	:	MFL		
Abbreviated name on BOLT	:	MFL		
ISIN No.	:	INE071N01016		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
		9337096	34566886 to 43903981	21.08.2022
		8310033	43903982 to	21.08.2024

52214014

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Composite Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Ahmedabad Bench vide its Order dated 03.05.2021.
- b) Appointed Date: 01.04.2020
- c) Effective date: 10.05.2021
- d) Date of Allotment: 20.05.2021
- e) Pursuant to the Composite Scheme of Arrangement amongst erstwhile Meghmani Organics Limited (**MOL 1**), Meghmani Organochem Limited (Presently known as Meghmani Organics Limited-**(MOL 2)** & Meghmani Finechem Limited (**MFL**) and their respective shareholders and creditors as sanctioned by the Ahmedabad Bench of the Hon'ble National Company Law Tribunal; whereby upon the coming into effect of the Scheme and in consideration of:
  - Demerger of 'Agrochemical and Pigment Undertaking' of Meghmani Organics Limited (MOL 1), into Meghmani Organochem Limited (MOL 2), MOL 2 will issue equity shares to the shareholders of MOL 1 in the ratio of 1:1.
  - Amalgamation of 'Remaining Business Undertaking' of MOL 1 into MFL, MFL will issue 94 (Ninety four) fully paid up equity share of Rs.10/- each for every 1000 (One Thousand) fully paid up equity shares of Re. 1/- each held in erstwhile MOL 1 as on the Record date

Prior to the Composite Scheme of Arrangement, the paid-up equity capital of MFL was Rs. 41,19,31,140/- consisting of 4,11,93,114 equity shares of face value of Rs. 10/- each. After giving effect to the allotment of 2,39,03,029 equity shares of Rs. 10/- each to the shareholders of erstwhile Meghmani Organics Limited (MOL 1) and cancellation of 2,35,45,985 equity shares of Rs. 10/- each held by MOL 1 in MFL upon aforesaid amalgamation, the post arrangement paid up equity capital of MFL is Rs. 41,55,01,580/- consisting of 4,15,50,158 Equity shares Rs. 10/- each.

2. As per Exchange Notice No. 20210512-19 dated 12.05.2021, erstwhile Meghmani Organics Limited (MOL1) had fixed Record date as 19.05.2021 for giving effect to the Composite Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

**Link Intime India Private Limited**

5th Floor, 506 to 508, Amarnath Business Centre -1 (ABC-1),

Beside Gala Business Centre, Nr. St. Xavier's College Corner,

Off C.G Road, Ellisbridge, Ahmedabad -380006, Gujarat

Tel: +91-79-2646 5186/87

Fax: +91-79-06465179

E-mail: [ahmedabad@linkintime.co.in](mailto:ahmedabad@linkintime.co.in)

Website: [www.linkintime.co.in](http://www.linkintime.co.in)

Contact person: Nilesh Dalwadi

5. The shareholding pattern of the company post Composite scheme of arrangement is enclosed as Annexure-I.

**Sabah Vaze**

**Manager**